

DENTRIX ASCEND

Release Notes: October 05, 2021 (Prod 381)

The product update released September 28, 2021 holds more small but rapid improvements, being the second release in the same month. This release includes another update for discount plan expiration dates, and there are some Power Reporting enhancements as well.

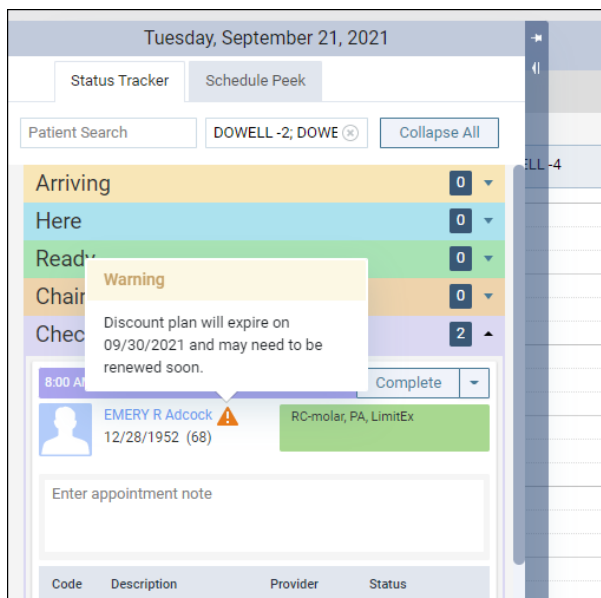
Patient Information

Discount Plan Expiration Field

This update introduces discount plan warning notifications to make it easier for you to know when a basic (uninsured) discount plan for non-covered procedures has expired or will expire soon so that you can inform your patient to renew their plan. Notifications start 30 days before the expiration date.

The discount plan warnings display differently depending on where you are in Dentrix Ascend.

In the routing panel, a warning icon appears next to the patient's name when their plan has expired or will expire soon. When you click the icon, a message informs you of the status of the discount plan.



[image:"routing_panel_message1.png"]

Dentrix Ascend displays two types of warning messages:

1. Discount plan will expire on XX/XX/XXXX and may need to be renewed soon.
2. Discount plan has expired and may need to be reviewed.

When you open a patient's Treatment Planner, Progress Notes, and Ledger pages, a discount plan warning message automatically appears. In addition, a discount plan warning message automatically appears when you are completing an appointment.

Home Schedule Patient EMERY R Adcock Settings AWSQA... Dtx Asc...

Ledger

Guarantor: By statement. All history View

Payment (-) Procedure (+) Charge (+) Adjustment Credit (-) Adjustment Primary Guarantor: EMERY R Adcock Patient Walkout

Unapplied Credits	0 - 30	31 - 60	61 - 90	91+	Balance	Insurance Portion	Write-Off Adjustment	Patient Portion
0.00	+ 0.00	+ 0.00	+ 0.00	+ 0.00	= 0.00	0.00	- 0.00	= 0.00

Balance \$0.00

Transaction Date	Modified Date	Patient	Code	Description	Provider	Amount	Running Balance
09/21/2021				Balance Forward			0.00
09/21/2021	09/21/2021	EMERY R Adcock	D0140	Limited Evaluation	STEVE	85.00	
09/21/2021	09/21/2021	EMERY R Adcock	D0220	Intraoral Periapical Images	STEVE	32.00	
09/21/2021	09/21/2021	EMERY R Adcock	D3320	Root Canal Therapy on Premolar Th: 4	STEVE	933.00	1,050.00
09/21/2021	09/21/2021	EMERY R Adcock	Adj	Discount \$85.00		-85.00	
09/21/2021	09/21/2021	EMERY R Adcock	Adj	Discount \$32.00		-32.00	
09/21/2021	09/21/2021	EMERY R Adcock	Adj	Discount \$933.00		-933.00	0.00

EMERY R Adcock

Discount plan will expire on 09/30/2021 and may need to be renewed soon.

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[image:"ledger_message.png"]

Warning notifications start appearing 30 days prior to the expiration date.

The warning messages only appear when the patient does not have insurance and when there is a discount plan expiration date entered on the Patient Information page. If the **Discount plan expiration** field does not have a date entered, the warning icons and messages will not appear.

Patient Information

Basic Info

Related Patients

Medical Alerts

Patient Forms

Preferences

Referrals

Notes

First name * EMERY M.I. R Last name * Adcock

Preferred name Title

Gender * Male Birthdate * 12/28/1952 Status Non-

Chart # A0000452 First visit 09/21/2021

Primary provider STEVE - STEPHEN DOWELL

Discount plan Basic (uninsured) Select a fee schedule * S.C. Dowell DDS, LLC

Discount plan expiration 09/30/2021

[image="discount_plan_expiration.png"]

Power Reporting

Current Status Added to Two Report Builders

The database changes introduced earlier this year give Dentrix Ascend the ability to maintain historical accuracy. To maintain the Unscheduled Treatment Report as it was, a new **Current Status Includes Active** field has been added.

Power Reporting > Unscheduled Treatment ★

[Toggle Edit](#)

○ | ↶ | ↷ | ↵ | ⌛ | 📄 | ☰ | < | > | 1 / 134 | Row

Appointment Status Includes Broken, n/a, No Show ▾

Case Status Doesn't contain Rejected ▾

Status Includes ACTIVE, NEW ▾

AND ▾

Current Status Includes Active ▾

[image:unsch_tx_status.png]

If you have built any custom reports based on the **Unscheduled Treatment Report**, we advise you to add the same filter to those custom reports so that they show the same data as they have in the past.

The new field is part of the **Analysis Treatment Plan Report Builder** and **Interactive Treatment Report Builder**. Its possible values are **Active**, **Cancelled**, and **Invalidated**.

Filter on Current Status

Select from a list
 Match a specific string

Parameter Name:

Find

Active
Cancelled
Invalidated

Showing all 3 values

Currently:
Included

0 value selected

? Help **OK** **Cancel**

[image:current_status_values.png]

The **Treatment Planner** page has a **Status** field that displays values such as **New**, **Presented**, and **Accepted**. However, it is important to note that those are *not* the values referenced by the **Current Status** field. You cannot use this field to generate a list of completed treatment plans.

Tooth Ranges Display in Power Reporting

The previous release provided a new option to set a range of teeth as the treatment area for a procedure code. This release features an easier way to see the tooth range in **Power Reporting**.

In **Ledger-based** power reports, the **Proc Treatment Area** field shows the applicable tooth numbers or, for larger areas, the applicable label, such as “**Mouth**” or “**Quadrant**.” When a procedure has a range as the treatment area, the **Proc Treatment Area** field lists the teeth included in that range in as shown in this image:

Patient	Proc Code	Proc Treatment Area	Amount
Anderson, Molly	D5933	Mouth	\$0.00
Arnold, James	D1510	Quadrant LowerRight	\$350.00
Barney, Sheila	D7880	Mouth	\$250.00
Bates, Monica	D5213	Th10, Th11, Th12, Th13, T...	\$1,223.00
Boyer, John	D0150	Mouth	\$250.00
	D7140	Th32	\$250.00
Bryce, Ronald	D2140	Th3(O)	\$0.00

[image: range_report.png]

User Rights

No changes to user rights are included with this update.

New Learning Content

We are constantly adding content to the Dentrix Ascend Resource Center and the [#DentrixAscendBlog](#) to help support you. Here is a list of new resources that have been published since the last release.

[Reading the Ledger Transaction History](#)

Explore how to turn on and read the transaction history and transfer (xfer) history entries in the ledger.

[Adding Provider Photos to Improve Your Online Booking](#)

Learn how to add a personal touch to your online booking schedule by including photos of your providers.

[Updating the Provider Before Completing an Appointment](#)

Is the planned provider different from the rendering provider for an appointment? Learn how to quickly change the provider for a procedure using the Dentrix Ascend routing panel.

[Editing and Resubmitting Claims](#)

Learn how Dentrix Ascend makes the claim resubmission process fast and easy by allowing you to modify and resubmit an unpaid primary or preauthorization claim—regardless of its status.